DOLARS 55485

COASTLIFE CREDIT UNION

FALL 2023

Learn. Grow. Succeed.

INSIDE

Young Professionals Cornhole Tournament

Double Your Rewards!

International
Credit Union Day

Complaint Notice

Love My Credit Union Reward

New Webisodes Launched



BOARD OF DIRECTORSCall for Nominations

CoastLife Credit Union is now accepting applications from committed and passionate candidates to serve on its Board of Directors. This is truly a unique opportunity for a leadership role as a voice for CoastLife Credit Union's membership.

Every year, there are three positions to be filled. If you're interested in having the Nominating Committee consider you as a candidate for one of these positions, please complete and submit



an application by 5:30pm on December 8, 2023. Applications will be available by emailing Gina Moreno at Gina.Moreno@myCoastLifeCU.com beginning November 1 through December 8, 2023.

Spooktacular Fun

Join us for our annual Trunk or Treat this October 14th from 5pm to 8pm at Veterans Memorial High School's parking lot for a BOO-licious time! Come in costume and enjoy the festivities including music, food trucks, best decorated trunk, face painting, lots of candy, and more!

Interested in hosting a trunk? It's not too late! Promote your business and interact with the community while helping raise money for the <u>FOCUS Foundation</u>. Get more details by emailing us at <u>Marketing@myCoastLifecu.com</u>.

Young Professionals Cornhole Tournament

IT WAS A GREAT GAME OF THROWS!

The annual CoastLife Credit Union Young Professionals Cornhole Tournament was held on Saturday, September 9th at the southside Mesquite Street Pizza. This annual fundraiser benefits the Young Professionals Blessing Bags Project as well as other Give Back programs.

Participants of all experience levels competed this year for bragging rights. The Winners Bracket was quickly whittled down and the final winners were:

1st Place
Team 361 Connection
2nd Place
Team Precision
3rd Place
Here for the Beer

Congratulations to all and a BIG thanks to all our sponsors.

















Double Your Rewards!

Coastlife Credit Union is rewarding Members with two CoastLife Credit Union Debit Card reward programs. Introducing CoastLife Rewards and uChoose Rewards!

Both allow you to earn points on your everyday transactions like buying gas, tickets, groceries or just using your card while you travel! Then redeem your points online towards gift cards, travel, merchandise and more!

There's a catch! You MUST sign up to start earning. Visit <u>CoastLifeRewards.com</u> and <u>UChooseRewards.com</u> to register today.



CREDIT UNION DAY

75 Years of International Credit Union Day®

On October 19, 2023, CoastLife Credit Union will join over 56,000 credit unions around the world to celebrate International Credit Union (ICU) Day®. This year marks the 75th anniversary of International Credit Union Day®

ICU Day highlights the many ways that credit unions across the world help members work towards achieving their financial goals.

Credit unions were built on the principle of "people helping people." We've seen that philosophy in action for more than 100 years, with credit unions providing access to affordable financial products and striving to meet the needs of underserved communities. CoastLife Credit Union is honored to be a part of this proud tradition.

CoastLife Credit Union invites both members and nonmembers to visit any of our 9 locations and celebrate this day. Be sure to share your stories that day on social media using #ICUDay.

International Credit Union Day is brought to you by <u>Credit Union National Association</u> and <u>World Council of Credit Unions</u>.

COMPLAINT NOTICE

If you have a problem with the services provided by this credit union, please contact us at:

CoastLife Credit Union 6810 Saratoga Blvd. Corpus Christi, TX 78414 361-985-6810

The credit union is incorporated under the laws of the State of Texas and under state law is subject to regulatory oversight by the Texas Credit Union Department. If any dispute is not resolved to your satisfaction, you may also file a complaint against the credit union by contacting the

Texas Credit Union Department 914 East Anderson Lane Austin, Texas 78752-1699, Telephone No.: 512-837-9236

Fax No.: 512-832-0278

Email: complaints@cud.texas.gov
Website: www.cud.texas.gov





Credit Union Member Offer

ACTIVATE. CELEBRATE.

Get \$50 when you switch to T-Mobile.

After rebate via virtual prepaid card when you port-in a new voice line on a qualifying plan.

Scan QR code to get this deal, or visit CUmobile.lovemycreditunion.org

Know This?

 All Credit Union offices will be closed as follows:

COLUMBUS DAY

Monday, October 9th

VETERANS DAY

Saturday, November 11th

THANKSGIVING DAY

Thursday, November 23th

CHRISTMAS DAY

Monday, December 25th

NEW YEARS DAY

Monday, January 1st

- Monica Velasquez, Weber Financial Service Partner and Victoria Ortiz, Accounting Payments Specialist received the CoastLife Credit Union Extra Mile award for the 2nd Quarter 2023. Congratulations!
- Credit Union documents are available upon request. Members are entitled to review or receive a copy of our most recent statement of financial condition, annual audit summary, IRS Form 990 and credit union bylaws.
- The annual MasterCard debit card fee will be assessed to your account in the amount of \$10.00 on Wednesday, October 25, 2023. If you have the Advantage Benefit Package, this fee is waived. Don't have the Advantage Benefit Package, email us for more info at fsp@mycoastlifecu.com.

New Webisodes Launched

Over the summer, CoastLife Credit Union initiated a partnership with RightOn Corpus to launch a new webisode series in which local entrepreneurs talk about their personal journeys in our community. This new series, called Corpus Made, premiered this past September.

The first webisode features James Hernandez, owner of Landmark Electric. Mr. Hernandez has been a member of CoastLife Credit Union since his youth. "My grandmother had to go help me open up an account.", says Mr. Hernandez in the Corpus Made Webisode.

Subscribe to our <u>Youtube</u> channel to view this video and upcoming webisodes that will be released throughout the year.

COASTLIFE CREDIT UNION CoastLifeCU.com

Current Membership 37,430

Assets \$492,743,101

Dollars & Sense is published quarterly for CLCU members.

Administrative Office, Drive-Thru and ATM 6810 Saratoga Blvd., Corpus Christi, TX 78414 • 361-985-6810 All branch locations may be reached at 361-985-6810.

Drive-Thru: Monday-Friday 8:00am- 6:00pm Saturday 9:00am-1:00pm

LOBBY HOURS FOR ALL LOCATIONS WITH EXCEPTION OF IBEW

Mon., Tues., Thurs., & Fri. 9:00am - 5:30pm Wednesday 10:00am - 5:30pm Saturday 9:00am - 1:00pm

SARATOGA 6818 Saratoga Blvd. Corpus Christi, TX 78414

Drive-Thru (Admin Bldg)

WEBER 4060 Weber Rd. Corpus Christi, TX 78411

Drive-Thru
TROJAN
1909 Trojan Dr.
Corpus Christi, TX
78416

Drive-Thru

DOWNTOWN 5TH ST. 1601 5th Street Corpus Christi, TX 78404

Drive-Thru
CALALLEN
14001 NW Blvd.
Corpus Christi, TX
78410

Drive-Thru

PORTLAND 704 Buddy Ganem Dr. Portland, TX 78374

Drive-Thru

KINGSVILLE 1209 W King Ave. Kingsville, TX 78363 Drive-Thru

ALICE 2310 E. Main St. Alice, TX 78332

2301 Saratoga Blvd. Corpus Christi, TX 78417 361-855-3136

LOBBY Monday - Friday 8:00am - 11:45am 1:00pm - 5:00pm BOARD OF DIRECTORS Dr. Michael Sandroussi

Chairperson
Dr. Lynda DeLeon
Vice Chairperson

Javier Leal Treasurer

Angie Ramirez Secretary Dr. Jose Cavazos

Ken Combs Jesse Gatewood Kathryn Ortiz

Judge Henry Santana

CREDIT UNION MANAGEMENT

Gina Prince, CCUE President/CEO Evelin Hernandez Chief Financial Officer

Kari Kelley Chief Operations Officer

Sam Longoria Chief Lending Officer

Missy Garcia

Vice President/Human Resources Eric Jaramillo

Vice President/Marketing



